关于北海银河生物产业投资股份有限公司

向特定对象发行股票的审核问询函的回复

众环专字[2023]02003316号

“

”

“ ” “ ” “ ”

“ ” “ ” “ ”

-

-

.....

“ ”

.....

-

.....

1 **A**

50.00

CZ8 50

“ ” 100

“ ”

“ ”

“

”

CZ8 50

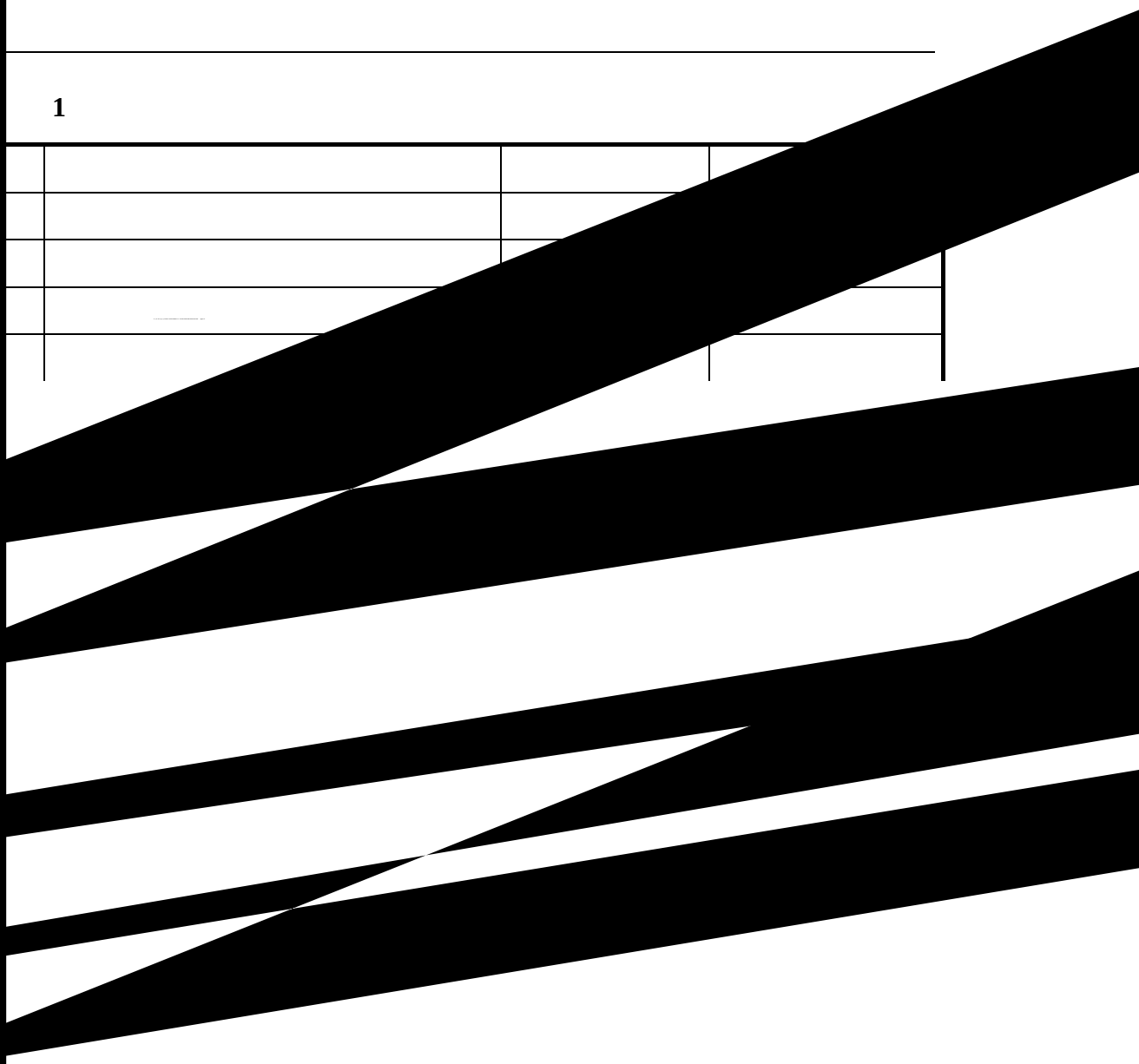
1

2

3

			/		

1



3

–

–

-

p

1

“ ”

2

	2026	2027	2028	2029	2030	2031	2032	2033
a	**984**	**43,078**	**43,078**	**43,078**	**43,078**	**43,078**	**43,078**	**43,078**
CZ8 50	984	23,619	23,619	23,619	23,619	23,619	23,619	23,619
“ ” 100	-	19,459	19,459	19,459	19,459	19,459	19,459	19,459

	2026	2027	2028	2029	2030	2031	2032	2033
h=f+g	**691,234.72**	**699,182.72**	**700,616.72**	**701,617.72**	**700,735.72**	**702,063.72**	**699,016.72**	**699,315.72**
i=a/h	**0.14%**	**6.16%**	**6.15%**	**6.14%**	**6.15%**	**6.14%**	**6.16%**	**6.16%**

	2034	2035	2036	2037	2038	2039	2040	2041
a	**43,078**	**43,078**	**43,078**	**43,078**	**43,078**	**43,078**	**43,078**	**43,078**
CZ8 50	23,619	23,619	23,619	23,619	23,619			

	2034	2035	2036	2037	2038	2039	2040	2041
CZ8 50	4,237	4,904	5,572	5,081	5,749	6,416	7,084	7,751
“ ” 100	4,885	3,931	1,268	1,755	5,392	5,879	6,366	5,411
h=f+g	**699,642.72**	**699,355.72**	**697,360.72**	**697,356.72**	**701,661.72**	**702,815.72**	**703,970.72**	**703,682.72**
i=a/h	**6.16%**	**6.16%**	**6.18%**	**6.18%**	**6.14%**	**6.13%**	**6.12%**	**6.12%**

	2042	2043	2044	2045	2046	2047	2048	2049

	2042	2043	2044	2045	2046	2047	2048	2049
f	**690,520.72**	**690,520.72**	**690,520.72**	**690,520.72**	**690,520.72**	**690,520.72**	**690,520.72**	**690,520.72**
g	**13,615**	**13,678**	**13,457**	**13,678**	**14,514**	**23,862**	**23,862**	**23,862**
CZ8 50	7,647	7,647	7,647	7,647	8,483	23,862	23,862	23,862
“ ” 100	5,968	6,031	5,810	6,031	6,031	-	-	-
h=f+g	**704,135.72**	**704,198.72**	**703,977.72**	**704,198.72**	**705,034.72**	**714,382.72**	**714,382.72**	**714,382.72**

	2050	**2051**
g	**23,862**	**9,582**
CZ8 50	23,862	9,582
“ ” 100	**-**	**-**
h=f+g	**714,382.72**	**700,102.72**
i=a/h	**0.00%**	**0.00%**

-

2		**2025**	**1-9**		**2,222,092.05**
	15.67%			**429,171.90**	**16.03%**

8

	2025 9 30	2024 12 31	2023 12 31	2022 12 31	

	2025	**2024**	**2023**	**2022**	
	9 30	**12 31**	**12 31**	**12 31**	
					17.97%

	2025 9 30	2024 12 31	2023 12 31	2022 12 31
-				
-				
-				
-				

	A	B	(C=A*(1+B)
1			
1-2			
2-3			
3-4			
4-5			
5			

	2025 9 30		
1			-
1-2			
2-3			
3-4			
4-5			
5			
	53,862.34	**-**	**26,549.57**

2

	2025 9 30		2024 12 31		2023 12 31		2022 12 31	

	2025 9 30		2024 12 31		2023 12 31		2022 12 31	
	53,862.34	**100.00%**	**48,551.17**	**100.00%**	**57,530.37**	**100.00%**	**56,235.51**	**100.00%**

	2025 9 30		2024 12 31		2023 12 31		2022 12 31	

ç$ @ PC †a$ @’PC †á B@ À ð d

		2025 12 31	

2025 12 31

	1			219,544.83	1,010.18	0.46%	
							4.81%

2,773,138.01

	“ ” 300 200	272,861.98	2023 10	100 2024 8 2024 12 100 2025 12	
	CZ8 50	132,130.79	2023 7		
	70 10	59,331.18	2024 10		
	“ ” 100	55,161.94	2025 3		
	640MW	38,383.28	2022 5	2024 12 2025 12	
	780MW	203,271.81	2023 8	2024 9 2025 1-4	
	CZ8 50	106,479.25	2023 7		
	“ ” 300 200	103,229.79	2023 10	100 2024 8 2024 12 100 2025 12	
	50	82,433.61	2022 8	20 2023 5 30 2025 5	
	50	81,859.70	2024 6	2025 3	
	CZ8 50	88,277.97			

	20				
	“ ” 300 100	265,530.04	2022 11	2023 6	

	2025 1-9	2024	2023	2022
	17,040,476.39	15,996,268.57	14,465,383.81	13,682,844.38
	-	60,164.40	119,447.80	137,462.50
	341,299.72	357,951.32	329,383.03	218,712.11

“

”

（此页无正文，为《关于北汽蓝谷新能源科技股份有限公司向特定对象发行股票的审核



