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龍源電力集團股份有限公司
CHINA LONGYUAN POWER GROUP CORPORATION LIMITED*
(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00916)

ANNOUNCEMENT
COMPLETION OF ISSUANCE OF ULTRA SHORT-TERM DEBENTURES

This announcement is ma e by China Longyuan Power Group Corporation Limite * (the "**Compa y**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limite an the Insi e Information Provisions un er Part XIVA of the Securities an Futures Or inance (Chapter 571 of the Laws of Hong Kong).

Reference is ma e to the announcement of the Company ate 17 June 2025 on the poll results of the 2024 annual general meeting of the Company in relation to the approval of the issuance of ebt financing instruments by the sharehol ers of the Company.

The Company has complete the issuance of ultra short-term ebentures (the "**Ultra Short-term Debe tures**") of the Company on 14 January 2026. The aggregate issuance amount of the Ultra Short-term Debentures was RMB3.7 billion with a term of 149 ays, nominal value per unit of RMB100 an coupon rate of 1.54%. The interest shall be accrue from 14 January 2026.

China Minsheng Bank Corp., Lt . was the lea un erwriter an China Bohai Bank Co., Lt . was the joint lea un erwriter for the public offering of the Ultra Short-term Debentures. All procee s raise from the Ultra Short-term Debentures will be use to replenish aily working capital an repay the interest-bearing ebt of the issuer an its subsi iaries.

This announcement oes not constitute, or form part of, an offer or invitation, or solicitation or in ucement of an offer, to subscribe for or purchase any of short-term ebentures or other securities of the Company, nor is this announcement istribute to invite offers for any securities of the Company.

By or er of the Boar
Chi a Lo gyua Power Group Corporatio Limite
Go g Yufei
Chairman

Beijing, the PRC, 15 January 2026

As at the ate of this announcement, the executive irectors of the Company are Mr. Gong Yufei an Mr. Wang Liqiang; the non-executive irectors are Ms. Wang Xuelian, Mr. Zhang Tong, Mr. Wang Yong an Mr. Liu Jintao; an the in epen ent non-executive irectors are Mr. Michael Ngai Ming Tak, Mr. Gao Debu an Ms. Zhao Feng.

* *For i entification purpose only*